



CUSTOMER INFORMATION FORM

Individual

Internal use only
Account No.:

- This form is only valid for U.S. citizens and resident aliens of legal age. If the customer is a Corporation, Partnership or other entity, please use the Entity Form. To make a purchase, you must complete all sections of this form, sign it and return it by mail to DCI, P.O. Box 5263, New York, NY 10150-5263.
If you have any questions or complaints, please call the Customer Service Department at (888) 519-4111 or write to the address listed above.
All financial institutions are legally required to obtain, verify and record information that identifies each person and entity that opens an account. We may verify this information through public sources or ask to see your driver's license or other identifying documents.
DCI has a comprehensive Business Continuity Plan (BCP) that addresses how we will respond in the event of a significant business disruption. The BCP is subject to modification. A summary is available on our website (www.israelbonds.com) or by mail upon written request.
You may obtain information about the Securities Investor Protection Corporation (SIPC), including a brochure about SIPC, by contacting SIPC at www.sipc.org or (202) 371-8300.

Purchaser Information
Marital Status: Single Married Divorced Widowed Domestic Partner
Name (Prefix First Middle Last) Social Security Number Date of Birth Gender Spouse Name
Permanent Residential Address (No P.O. Boxes) City State Zip
Previous Address (If at Permanent Address less than 6 months) City State Zip
Mailing Address (If different from Permanent Address) City State Zip
Phone 1: (Mobile) Phone 2: (Residence) Country of Citizenship Highest Education Level Attained
E-mail Address Can we communicate with you via E-mail? Yes No

Employment Information
Status: Employed Self Employed Not Employed Retired
Employer Title Occupation Years with Employer
Business Address City State Zip
Business Phone Business Fax

(Check only one) Investment Objective Federal Income Tax Bracket
Growth Income Preservation of Capital 15% 28% Over 28%

Annual Income Liquid Net Worth
Under \$50,000 \$100,001-\$200,000 Under \$100,000 \$200,001-\$500,000
\$50,000-\$100,000 Over \$200,000 \$100,000-\$200,000 Over \$500,000

Are you (or a member of your household) affiliated with or employed or licensed by a member of a stock exchange or the Financial Industry Regulatory Authority (FINRA)? Yes No
If YES, prior to purchase you must submit a Letter of Approval signed by a compliance officer of each member firm.
Are you (or a member of your household) a director, 10% shareholder or policy-making officer of a publicly traded company? Yes No
If YES, please provide the company symbol

Name of DCI Sales Representative you had contact with (if applicable) How were you introduced to Israel Bonds?
Synagogue Affiliation DCI Affiliation
Have you ever purchased an Israel Bond before? Yes No

Under penalty of perjury, I certify that the taxpayer ID number and all of the information I have supplied to DCI on this form or otherwise is accurate, complete and truthful. I agree to notify DCI in writing within 30 days of any material changes to the information supplied by me on this form or otherwise. I further acknowledge that DCI shall not be responsible for any changes to such information unless DCI has received written notice of such changes from me. I understand that DCI does not give investment, legal or tax advice. I further understand that DCI does not disclose non-public personal information about its customers or former customers to anyone, except as permitted by law. In order to expedite the processing of my transactions, I agree to receive notice of DCI's privacy policy at a later time.

Purchaser Signature Date