

LOST BOND INSTRUCTIONS FOR STATE OF ISRAEL BONDS

These instructions can be used by holders of any lost bonds.

•Lost bonds with a total combined value of \$25,000 or less are subject to a straight \$25 replacement / redemption fee (**per account**) (check(s) are to be made payable to Computershare).

•Bonds with a combined value at \$25,001 or more are subject to a \$100 replacement/redemption fee (per account) check(s) are to be made payable to Computershare.

Along with your check for the fee made payable to COMPUTERSHARE, the following documents are required to process your request:

- A cover letter stating the bond(s) was/were lost;
- The Government of Israel Affidavit, signed by all holders of the bond(s) with their signature(s) notarized;
- A W-9 form signed by the recipient of the funds;
- If reinvesting: a Letter of Transmittal and Investment Form (and CIF form if needed). For additional funds being added to a reinvestment of a lost bond checks should be made payable to State of Israel.

All of the above forms can be found on our website at <http://www.israelbonds.com/israelbonds/forms.aspx>

Please note: For bonds registered in the name(s) of a deceased holder, additional forms are required to be presented along with the above. Please contact either of the numbers below for assistance with decedent items:

COMPUTERSHARE, fiscal agent for State of Israel Bonds: (866) 764-3425

ISRAEL BONDS CUSTOMER SERVICE: (888) 519-4111
Visit our website at www.israelbonds.com

Make and keep copies of all documents for your own records until your transaction is completed. All material should be mailed via certified mail or some other form of confirmed delivery, at your option and risk, to:

Redemptions & Replacements

COMPUTERSHARE
ATTN: ISRAEL BONDS
250 ROYALL STREET
CANTON, MA 02021

Reinvestments

DEVELOPMENT CORP FOR ISRAEL
CUSTOMER SERVICE
575 LEXINGTON AVENUE, 11TH FLOOR
NEW YORK, NY 10022

For assistance **completing forms** or to **correct submitted forms**, email customer.service@israelbonds.com or call 1-888-519-4111.

For questions about **redemptions**, **bond holdings**, **bond transfers**, **lost bonds**, **address changes**, **W9s**, **estate issues**, etc., go to www.israelbondsdirect.com or call **Computershare** at (866) 764-3425.

Visit us on the web at www.israelbonds.com. Member FINRA



**GOVERNMENT OF ISRAEL
MINISTRY OF FINANCE
AFFIDAVIT OF LOSS AND INDEMNITY**

State of _____

County of _____

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I/We, _____, hereby affirm(s) and agree(s) as follows:

1. The undersigned is/are the legal and beneficial owner(s) or is/are acting in a representative or fiduciary capacity with respect to a Government of Israel Bond(s) in the total issued amount of \$ _____ US Dollars, with designated No(s).
_____ with date(s) of issue _____ and maturing date(s) of _____ (the "Original Bond(s)"), Holder Account Number _____.

2. The original Bond(s) have/has been lost, stolen or destroyed.

3. If the Original Bond(s) were/was lost or stolen, the undersigned has diligently searched for the Original Bond(s) but have been unable to locate it/them.

4. The Original Bond(s) were/was not endorsed for transfer, and the undersigned has not executed any Bond(s) or similar power relating to the Original Bond(s).

5. The undersigned has not sold, transferred or disposed of the Original Bond(s) or any interest, right, title or claim therein to any person or entity.

6. The undersigned makes this affidavit for the purpose of requesting and inducing the Government of Israel to issue a new bond(s) in substitution for the Original Bonds(s) or for the Government of Israel to make a payment to the undersigned if the Original Bond(s) has matured.

7. If the undersigned finds the Original Bond(s), the undersigned shall surrender it forthwith to, as applicable, the Development Corporation for Israel ("DCI"), Israel Bonds International ("IBI"), or Canada Israel Securities Ltd. ("CISL") or Computershare Trust Company N.A. or Computershare Trust Company of Canada (together "CPU"). DCI, IBI, or CISL, as applicable, will then forward Bond(s) to the CPU for cancellation.

8. The undersigned hereby agrees to indemnify and hold the Government of Israel, DCI, IBI, CISL and CPU and their successors and assigns them harmless, and to reimburse the Government of Israel, DCI, IBI, CISL and CPU for any loss, damage or expense they or their successors and assigns may sustain by any other person or entity arising from the Original Bond(s), from the issuance of a new Bond(s) or from payment to the undersigned in reliance upon this affidavit.

Registered Owner(s)

Subscribed and sworn to (or affirmed) before me, _____, Notary Public, on this _____ day of _____, 20____, by _____ who proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.

Witness my hand and official seal.

(Seal)

Notary Public Signature
My Commission Expires: _____